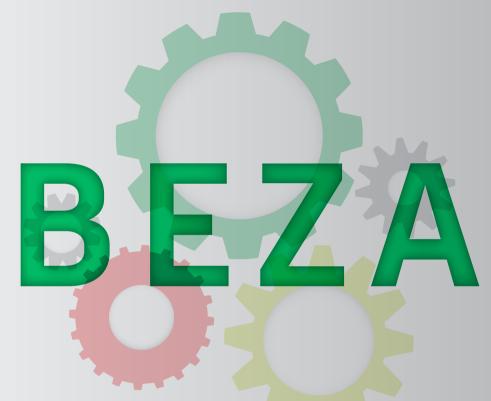


# **BANGLADESH ECONOMIC ZONES AUTHORITY**





www.beza<mark>.gov.bd</mark>







100 economic zones are being setup across the country and I am urging Bangladeshi expatriates and the foreigners to invest in Bangladesh, capitalizing on the benefits offered by the government



Sheikh Hasina Honorable Prime Minister

Government of the People's Republic of Bangladesh



#### 02 | 💮 BEZA



Shaikh Yusuf Harun (Senior Secretary)

### MESSAGE FROM THE EXECUTIVE CHAIRMAN



Government of the People's Republic of Bangladesh Prime Minister's Office Bangladesh Economic Zones Authority

the last few decades. Bangladesh has achieved astounding development and has now become an 'emerging tiger'. With the farsighted plan of the present government, we have started the journey from agro-based to industrialized economy. Due to its investment-friendly polices. easv availability manpower of and geopolitical reasons-Bangladesh is currently one of the most attractive destinations for investors. Bangladesh Economic Zones Authority (BEZA) patronized by the Honorable Prime Minister, has emerged as a dynamic investment promotion organization of the country. The encouraging news is that Bangladesh has moved to the top among the LDC countries in the UNCTAD report on foreign investment and one of the notable indicators in investment in special Economic Zones in all potential areas of Bangladesh including backward and less developed regions, the economic venture of this organization has become

more vibrant. In line with the target of establishing 100 economic zones and aiming to generating 10 million direct and indirect employments, BEZA is working persistently to achieve a dignified economic growth and better investment scenario. BEZA is keen to welcome any foreign or local investment in diverse sectors . BEZA emphasizes on creating value for the investors maintaining One Stop Service (OSS), customer satisfaction, free flow of information, stakeholders' participation and competitive incentive packages for the investors. Besides, BEZA is working consistently to streamline its objectives and strategies related to some very pertinent issues like sustainable Development Goal, Vision 2021, and Vision 2041 that are related to economic and social development of the country. I am confident that this organization will provide ample opportunities by setting some salient strategies and standards that can help us in achieving sustainable economic growth and hetter investment scenario.



# CONTENTS

- 04 BANGLADESH "A RAPIDLY TRANSFORMING ECONOMY"
- 05 COMPETITIVE EDGE OF BANGLADESH IN INVESTMENT SEGMENTS
- 06 VISION 2041 FOR BANGLADESH
- 07 BEZA AT A GLANCE
- **08** MANAGEMENT STRUCTURE
- 10 CORE VALUES
- 11 MAJOR ACHIEVEMENTS OF BEZA
- 12 CATEGORIES OF ECONOMIC ZONES
- **13** POTENTIAL SECTORS OF INVESTMENTS
- 14 INCENTIVES FOR DEVELOPERS AND UNIT INVESTORS
- **16** ONE STOP SERVICES (OSS)
- 17 BANGABANDHU SHEIKH MUJIB SHILPA NAGAR (BSMSN)
- 18 WHY BANGABANDHU SHEIKH MUJIB SHILPA NAGAR
- **19** MOHESHKHALI ECONOMIC ZONE (DHALGHATA)

20	SHREEHATTA ECONOMIC ZONE
21	JAMALPUR ECONOMIC ZONE
22	G2G ECONOMIC ZONES
23	BANGLADESH SPECIAL ECONOMIC ZONE (BANGLADESH-JAPAN G2G ECONOMIC ZONE)
24	CHINESE ECONOMIC AND INDUSTRIAL ZONE (CEIZ)
25	INDIAN ECONOMIC ZONE (MIRSARAI & MONGLA)
26	PPP ECONOMIC ZONE
27	SABRANG TOURISM PARK
28	NAF TOURISM PARK
29	SONADIA ECO-TOURISM PARK
30	PRIVATE ECONOMIC ZONES
31	REPUTED INVESTORS IN ECONOMIC ZONES
32	GREEN ECONOMIC ZONE INITIATIVE
33	SOCIAL RESPONSIBILITIES
34	MASTER PLAN OF BANGABANDHU SHEIKH MUJIB SHILPA NAGAR



66

#### **BANGLADESH** "A RAPIDLY TRANSFORMING ECONOMY"

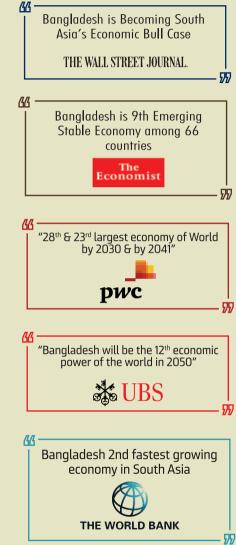








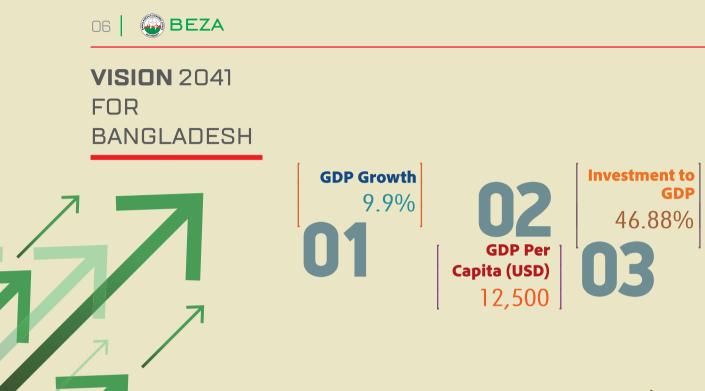
55



BANGLADESH

#### ECONOMIC 05 ZONES THORITY





FDI to GDP ratio 3%



Infrastructure Investment (USD) 1,150 Billion 07

Share of

**GDP** 

**Industry to** 

33-35%

# ECONOMIC

 $\Pi 7$ 

#### BEZA AT A GLANCE

#### Background

Dangladesh Economic Zones view DAuthority (BEZA) was established on the basis of Bangladesh Economic Zones Act, 2010 and it was officially instituted by the government on 9 November 2010. BEZA aims to establish Economic Zones in all potential areas in Bangladesh backward including and undeveloped

to fostering rapid economic development through proliferation and diversification generation of industry, of employment, augmentation of production and export. BEZA is an investment promotion agency working under the auspices of the Prime Minister's Office (PMO) and is mandated to establish. license. operate, manage and control regions with a economic zones in Bangladesh.



# MANAGEMENT STRUCTURE







he Governing Board is the highest body that undertakes overall policy decisions. It is headed by the Honorable Prime Minister with top-level representations from Ministries or Divisions of Industries, Commerce, Finance, Planning, Science and Information and Communication Technology, Power, Energy and Mineral Resources, Communications, Labour and Employment, Environment and Forests, Agriculture, Posts and Telecommunications, Foreign Affairs, Home, Shipping, and the Prime Minister's Office including the apex chambers and private sectors.

he Executive Board consisting of an Executive Chairman (as Chief Executive) and 3 Executive Members to oversee day to day operation of BEZA.



#### VISION

To become a driving force for sustainable development and a world class investment promoter and service provider.





### MISSION

BEZA's mission is to persistently create value for the investors by establishing attractive investment facilities in the Economic Zones through one-stop service center and competitive incentive packages.



# Objectives of BEZA

- Develop 100 EZs
- Create 10 million job opportunity (Direct & Indirect)

BANGLADESH ECONOMIC

ZONES

09

 Foster planned industrialization while generationg additional production/Export worth 40 billion USD.







BANGLADESH	
ECONOMIC	11
ZONES	
ALITHORITY	

# MAJOR ACHIEVEMENTS OF **BEZA**



Dedicated

utilities

First planned industrial city

**4** G2G

Economic

Zones

Green Industrialization 48 Online Services



# CATEGORIES OF ECONOMIC ZONES



As per BEZA act government/ developers may develop the Economic Zones following method:

01

03

Economic Zones established through Public and Private Partnership by local or foreign individuals, body or organizations.



Government to Government (G2G) Economic Zones

02)

Private Economic Zones established individually or jointly by local, non-resident Bangladeshi or foreign investors, body, business organizations or groups.



Special Economic Zones established privately or by public-private partnership or by the Government initiative, for the establishment of any kind of specialized industry or commercial organization.

Government Economic Zones



Economic Zones establishment in collaboration with and/or partnership between Government Authorities of Organizations

# POTENTIAL **INVESTMENTS** SECTORS



0

Garments & Garment **Backward Linkage Industries** 

Agro-products and agroprocessing products

Integrated Textile

Leather and leather

Products

Shipbuilding

Automobile

Food & Beverage



Paint & Chemical



Paper & Paper Products



Plastics



Light Engineering (Including auto-parts and , bicycles)



**Pharmaceutical Products** 



Power & Energy



Electronic, Smartphones & Computers



Solar Park



# INCENTIVES FOR DEVELOPERS AND UNIT INVESTORS

Government has provided multiple incentives, to the developers of the Economic Zones as well as to the unit investors. The incentive structure for investment includes exemption of Taxes, custom/excise duties and non-fiscal incentives such as no FDI ceiling, issuance of work permits and recommendation for residentship/Citizenship.

#### **Incentives for EZ Developer**











**INPORT DUTY** 

**EXEMPTION** 

DEVELOPM





#### Unit Investors - Non-Fiscal











Please visit www.beza.gov.bd for further details





# ONE STOP SERVICE CENTER (OSSC)



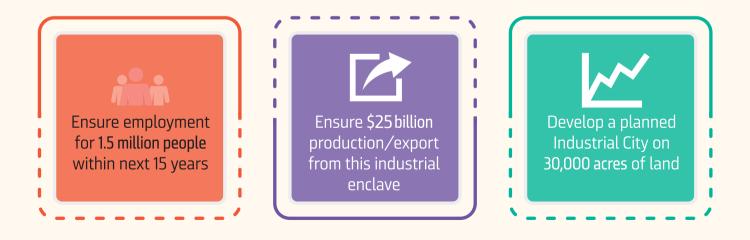




#### **BANGABANDHU SHEIKH MUJIB SHILPANAGAR (BSMSN)**

Located on the mouth of Feni river and covering 25 km of coast line along Sandeep channel of the Bay of Bengal, Bangabandhu Sheikh Mujib Shilpa Nagar (BSMSN), the flagship project of BEZA, is being developed on a contigious land of 30,000 acres adjoining Mirsarai, Sitakunda and Sonagazi- three upazilas of Chattogram and Feni. The site is free from any habitat and protected by a super dyke. For BSMSN, BEZA intends to build strong partnership with the private sector and entrepreneurs. The authority has prepared a comprehensive master plan for developing this self-sustaining Industrial City including commercial Sea Port, Rail Connectivity, Marine Drive, Residential Area, Tourism Park, Power Plant, Hospital, School and University etc.

#### BEZA's Target from Bangabandhu Sheikh Mujib Shilpa Nagar



#### WHY BANGABANDHU SHEIKH MUJIB SHILPANAGAR?



# MOHESHKHALI ECONOMIC ZONE (DHALGHATA)

Moheshkhali Economic Zone (Dhalghata) is located besides the Bay of Bengal and total area is about 3500 acres. BEZA has allotted about 510 acres of land to TK group. This investor will build a Petrochemical production base and large LPG terminal in Moheskhali EZ. According to the plan, SPL will build petrochemical refinery, warehouse of petrochemical products and LPG terminal. Modern jetty facility will also be installed there for loading and uploading raw materials and products.

#### **Potential Investment Sector**



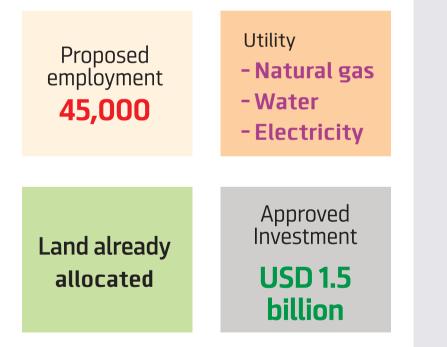
#### Why Moheshkhali Economic Zone (Dhalghata)?



BEZA

#### SHREEHATTA ECONOMIC ZONE

The Zone is located at junction of Moulvizar, Sylhet and Habiganj District. Six conglomerates including on non-resident Bangladeshi women entrepreneur have already invested in the zone. The proposal consists of estimated USD 1.5 billion investment with expected employment creation of 45,000.











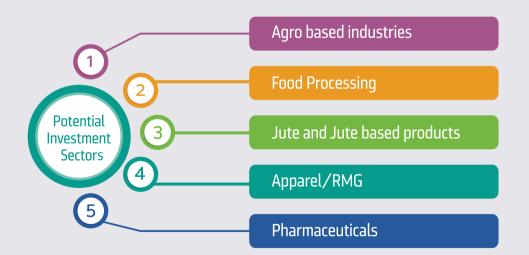


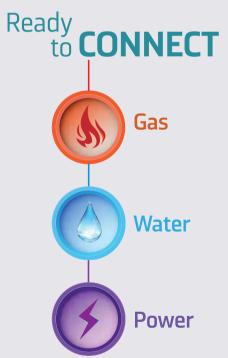
#### JAMALPUR ECONOMIC ZONE

Jamalpur district has comparative advantage in terms of abundant agricultural and livestock resources accompanied by favorable labor-cost. With the prospect of harnessing those potentials of the district and the surrounding regions, the strategically chosen Jamalpur EZ is expected to attract local and foreign investment."

# Land allotment going on...

#### Total Area: 436 acres







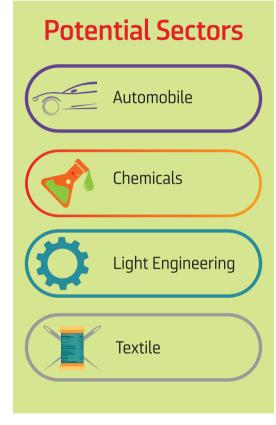
# G2G ECONOMIC ZONES

G2G EZ is a fairly new concept embraced by BEZA with an aim to host investors especially, but not exclusively, from the respective counterpart of the arrangement. BEZA has successfully negotiated with Japan, India and China for establishing Government to Government EZs in the country.

### BANGLADESH SPECIAL ECONOMIC ZONE (BANGLADESH JAPAN (G2G) ECONOMIC ZONE)

Japan, the largest bilateral development partner of Bangladesh, has always been seen as a trusted friend by Bangladeshi people. The relentless support of successive Japanese government in almost every major sectors in Bangladesh is always well appreciated here. The bilateral relationship has reached a new height as the Government of Bangladesh embarked on the venture with the government of Japan for the establishment of Japanese Economic Zone at Narayanganj under G2G arrangement. Touted as the future industrial hub by many, this EZ is expected to host and promote big scale investment from Japan. BEZA and Sumitomo Corporation of Japan have entered a Joint Venture Agreement to develop this 1000 acres zone.







# CHINESE ECONOMIC AND INDUSTRIAL ZONE (CEIZ)



Deepening cooperation in bilateral trade relation between China and Bangladesh is inarguably required for the greater benefit of national economy and livelihoods of the people of Bangladesh. With this view, government of Bangladesh approved the establishment of Chinese Economic and Industrial Zone at Anowara, Chattogram on 781 acres of land adjacent to the Bangabandhu Sheikh Mujibur Rahman Tunnel (Karnafuli Tunnel), the first underwater tunnel of South Asia. Very near to the Chattogram City, Chattogram Sea Port and Shah Amanat International Airport, the specialized G2G Economic Zone is estimated to bring about 1 billion dollar foreign direct investment from China.

#### **Potential Sectors**



Pharmaceutical

# Automobile assembly

Chemicals





# INDIAN ECONOMIC ZONE (MIRSARAI & MONGLA)

Bangladesh and India signed a MoU for establishing two G2G Economic Zones under BEZA in Bangabandhu Sheikh Mujib Shilpa Nagar in Mirsarai and Mongla. Indian Economic Zones will be developed under Indian concessional line of credit. Adani Ports and SEZ Limited will develop Indian Economic Zone at Mirsarai.







#### **PPP ECONOMIC ZONE**

#### Mongla Economic Zone

This Economic Zone has been established on 205 acres of land at Mongla, Bagerhat. Due to the close proximity of Mongla Port, the zone is already luring potential conglomerates. Offsite works have been completed and onsite ground works are continuing in full swing.



#### Mirsarai Economic Zone

Mirsarai Economic Zone at Bangabandhu Sheikh Mujib Shilpa Nagar is the second public private partnership model EZ initiated by BEZA. This zone is fully furnished with offsite utilities. Onsite development works are also in progress.

26

#### **SABRANG TOURISM PARK**

Sabrang Tourism Park will be the first exclusive tourism park in the Cox's Bazar district encompassing an area of 1027 acres. Sabrang is adorned with amazing hill and sea beach territory, multifaceted diversity and exquisite beauty. The purest air, lofty hill, sea and lagoon create perfect conditions for the development of all types of tourism & entertainment.



#### Advantages of the Zone



28 **BEZA** 

Service

Accomodation

#### **NAF TOURISM PARK**

Naf Tourism Park will be the first island-based tourism park in Bangladesh with an area of 271 acres. This park, with a magnificent scenic beauty, is located on an almond-shaped island surfaced in the midst of a river adjacent to Teknaf Upazila of Cox's Bazar.

#### ÷ 0 Located beside One hour Sea Teknaf Land 1 hour the hill range Cruise to St. Port only 0.4 proximity to of Teknaf in the Martin - a coral km from the Cox's Bazar midst of Naf river island tourism park Airport

Advantages of the Zone

#### Specialty of Tourism Park

- Theme Cruise
- 5 Star Hotel
- Cable car
- Multi Formatted Food Court & Themed Pavilions
- Jungle Jogging Tracks, Night Camps, Eco Friendly Resorts
- Mini Golf Course, Light and Sound show
- Entertainment zone
- Sky bridge
- Ocenarium, Water sports Complex
- Game parlours, Birds Watching and View Towers
- Harbour Bridge

### SONADIA ECO-TOURISM PARK

During the construction and operation phase of eco-tourism park the existing eco system including flora-fauna and other natural elements will be conserved carefully along with a splendid Jhau forest created by BEZA. Furthermore special conservatory will be incorporated in the tourism park to preserve the natural lives of crabs, turtles and birds.

#### The main attractions will be

- Resort
- Hanging Restaurant
- Children Park
- Eco-Cottage
- Swimming Pool
- Fun lake
- Aqua Park
- Water sport

state of the second such to it

Golf

Adventure zone

Eco-science zone

Family entertainment zone

Knowledge centre zone



Heritage and hospitality zone

Zone Entrance

#### BEZA

# **PRIVATE ECONOMIC** ZONES

Government is keen to endorse local investment and planned industrializtion with the aim to crowd in more private participation in economic zones. As a result BEZA has awarded 20 pregualification licenses to potential conglomerates.

Among them 12 Private Economic Zones received final licenses. Till now USD 3 Billion investment has been done and 30000 employments have been generated in these zones.















#### The Major Licensees

- Meghna Economic Zone 1.
- 2. Abdul Monem Economic Zone
- Aman Economic Zone 3.
- **Bay Economic Zone** 4.
- Meghna Industrial Economic Zone 5.
- **City Economic Zone** 6.
- Sirajganj Economic Zone 7.
- Karnafuly Dry Dock Special Economic Zone 8.
- 9. East West Special Economic Zone
- **Kishoreganj Economic Zone** 10.
- Hoshendi Economic Zone 11.
- 12. Cumilla Economic Zone



# REPUTED INVESTORS



#### 32 | 💮 BEZA

# GREEN ECONOMIC ZONE INITIATIVE

BEZA is committed to the long-term sustainability of the economic zones. As part of it, it is consistently striving to develop economic zones maintaining resilience, sustainability and zero emission.

The objective of the Green and Resilient Economic Zone (GREZ) guideline is to establish a new



national performance standard for EZs in Bangladesh and to enhance their competitiveness.

It aims to enhance the sustainability, resilience, and competitiveness of EZs through actions, such as mitigating and avoiding greenhouse gas (GHG) emissions, pollution, and resource depletion; setting higher labour standards and fostering greater community development; and avoiding and minimising damages and business disruptions from natural disasters and shocks. The guideline also aims to promote and scale up the development of GREZs in Bangladesh through establishing

a voluntary GREZ Certification Programme for EZ management entities. Also, BEZA is steadfast to reduce the impact of negative externalities by including desalination plant, rainwater harvesting system, water treatment plant, central effluent treatment plant, solid waste treatment plant, solar energy production, sewage management and flood management. Avenue plantation all along access road, creation of green belt all around respective plots, greener recreation facilities with beautiful lakes and water bodies remains high on the agenda. Development partners like IFC, UNDP, WRG 2030 and World Bank are consistently collaborating with BEZA in many aspects of green industrialization with their technical expertise.

BEZA has begun mandatory plantation of two million trees in economic zones to make them green and environment-friendly.





BANGLADESH	
ECONOMIC	33
ZONES	00
AUTHORITY	

#### SOCIAL RESPONSIBILITIES

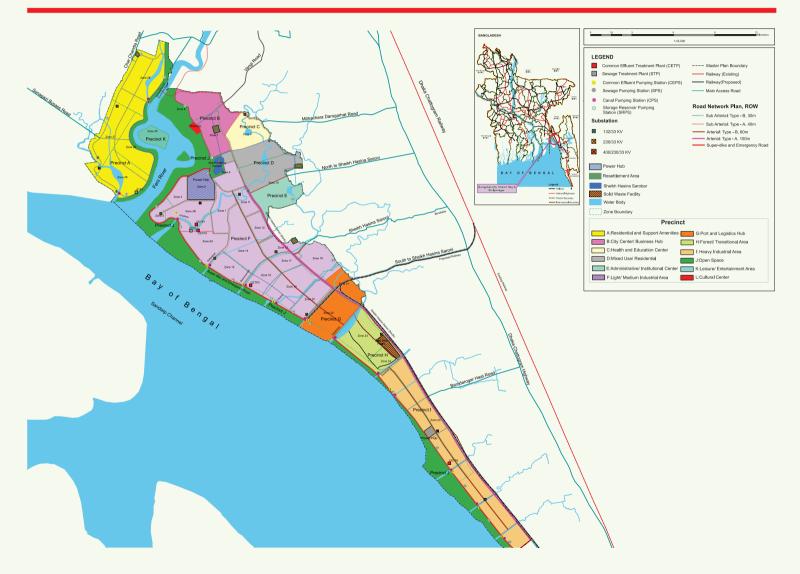
BEZA strongly believes in integrated development with societal contribution and coherence. Hence, the authority plans to Upgrade skill of 30000 people under the PRIDE project, which has been prepared exclusively to develop Bangabandhu Sheikh Mujib Shilpanagar and 6 more EZs. Under social responsibility BEZA is also taking initiative for ;







#### MASTER PLAN OF BANGABANDHU SHEIKH MUJIB SHILPANAGAR



# YOUR INVESTMENT OUR CARE...





Bangladesh Economic Zones Authority Prime Minster's Office www.beza.gov.bd

# **BEZA OBJECTIVES**



- IMPLEMENTED EZ
- WORK IN PROGESS EZ
- APPROVED EZ

# PROMINENT FOREIGN INVESTORS OF BEZA



# INVEST IN ECONOMIC ZONES INVEST IN BANGLADESH





Bangladesh Economic Zones Authority (BEZA) Prime Minister's Office Covernment of the People's Republic of Bangladesh www.beza.gov.bd

# **BANGLADESH** A DEVELOPMENT MIRACLE



Bangladesh Economic Zones Authority (BEZA) Prime Minister's Office Government of the People's Republic of Bangladesh www.beza.gov.bd





### **NON-FISCAL INCENTIVES**

