



MINISTRY OF FOREIGN AFFAIRS
ISLAMABAD

No. IC (D-8)-6/2/2018

The Ministry of Foreign Affairs of the Islamic Republic of Pakistan presents its compliments to the esteemed D-8 Secretariat in Istanbul and with reference to latter's Note Verbale No. IND/18/135 dated 5th April 2018 regarding "**Profile on Cement Industry**" and has the honour to enclose profile of Cement Industry of Pakistan and list of All Pakistan Cement Manufacturers Association (APCMA).

The Ministry of Foreign Affairs of the Islamic Republic of Pakistan avails itself of this opportunity to renew to the esteemed D-8 Secretariat the assurances of its highest consideration.

Islamabad, 14th May 2018

— D-8 Secretariat,
Istanbul, Turkey.



**PROFILE OF CEMENT INDUSTRY OF
PAKISTAN**

Historical Analysis of Cement Production Capacity & Dispatches

July to June	Production Capacity	Local Despatches	Exports	Total Despatches	Capacity Utilization	Surplus Capacity
	(Mn. Tonnes)	(Mn. Tonnes)	(Mn. Tonnes)	(Mn. Tonnes)	% age	(Mn. Tonnes)
2012-2013	44.64	25.06	8.37	33.43	74.89%	11.21
2013-2014	44.64	26.14	8.14	34.28	76.79%	10.36
2014-2015	45.62	28.20	7.20	35.40	77.60%	10.22
2015-2016	45.62	33.00	5.87	38.87	85.21%	6.74
2016-2017	46.39	35.65	4.66	40.32	86.90%	6.08
2017-2018 (9 Month)	49.44	31.31	3.44	34.76	93.74%	2.32

Non-Hydraulic:

Non-hydraulic cement does not have the ability to set and harden under water but requires carbon dioxide from air to harden e.g. non-hydraulic lime and plaster of Paris. Their cementing prosperity arises from the re absorption of gases that were expelled during their processing. Their products of hydration are not resistant to water.

Hydraulic:

Hydraulic cement is defined as cement having the ability to set and develop strength in air or under water and which are insoluble in water after they have set. Such cement harden even in the absence of air and form a solid product which is stable in water and can be safely used in all structures in contact with water. Hydraulic cement includes hydraulic limes, Portland cement (both basic and blended), oil-well cement, white cement, colored cement, high alumina cement, expensive cement regulated and hydrophobic cement etc.

Identification of HS Code 8 digits

Cement is classified under Chapter 25 of the HS Code Classification system. Exports from Pakistan are done under the 8-digit HS code 2523.2900. Other lines of HS code for classifying cement are mentioned in the table below.

PCT Code Detail	PCT Description
2523.1000	-CEMENT CLINKERS
2523.2100	-- WHITE CEMENT, WHETHER OR NOT ARTIFICIALLY COLORED
2523.2900	-- OTHER
2523.3000	-ALUMINOUS CEMENT
2523.9000	-OTHER HYDRAULIC CEMENTS

Top 5 Export Destinations

The top 5 export destinations of the country, as of 2016, were as follows – Afghanistan, India, Sri Lanka, Madagascar, and Yemen.

	Value exported in 2016 (USD million)	Share in Pakistan's exports (%)	Quantity exported in 2016 (in thousand tons)
World	296.1	100	5,677.6
Afghanistan	123.2	41.6	2,411.0
India	74.0	25	1,419.1
Sri Lanka	34.9	11.8	589.8
Madagascar	17.2	5.8	319.5
Yemen	15.8	5.3	330.3

Source: Trade Map

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Fax:021-35303074-5

URL:www.thattacement.com

Flying Cement Limited

Chief Executive

Executive Officer: Mr. Kamran Khan

Head Office: 103-Fazal Road, Near Fortress Stadium, Lahore Cantt

Tel:042-36674301-5, 36671626

Fax:042-36660693

URL:www.flyingcement.com

Dadabhoy Cement Industries Limited

Chief Executive

Executive Officer: Mr. Mohammad Amin Dadabhoy

Head Office: Building No. C-30/2, 24-Commercial Street, Phase-II Extension, DHA, Karachi.

Tel:021-5312007-17

Fax:021-5312009

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Zeal Pak Cement Limited

Chief Executive

Business

Executive Officer: Mr. Sikandar Ali Jatoi

Business Address: 7th Floor, PIC Tower, 32-A, Lalazar Drive, Moulvi Tamiz-ud-Din Khan Road, Karachi

Tel:021-111-111-104

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URL: