بسم الله الرحمن الرحيم

ادْخُلُوا مِصْرَ إِنْ شَاءَ اللَّهُ آمِنِينَ

صدق الله العظيم

Enter Egypt , GOD Willing , Safe and Secure

Restructuring Egyptian Industry System

Information and Communication Technology Infrastructure

Investment Incentives in Egypt

Egyptian Industrial Map

Integration Road Map

Restructuring Egyptian Industry System

National Goals

- Attract more Foreign and local Investments .
- Restore the Industry's ability to provide new Job Opportunities .
- Increase the contribution of industrial activity in the GDP and Export earnings .
- Deepening Local Manufacturing .
- Localization of feeding industries .
- Rational use of natural resources .
- Minimize Trade Deficit, Especially in the Engineering Goods .

Restructuring Egyptian Industry System

Strategic Plan

A : Stimulating Investment in the Following Areas :

- High value-added industries .
- New & renewable energy applications
- Mining industries .
- Industries with high technological component .
- Developing industrial clusters within economic regions .
- Waste recycling applications .
- Industrial logistics .

Restructuring Egyptian Industry System

Strategic Plan

B : Improve the performance of the administrative & financial system :

- Enhancing performance of the investor service one-stop Shop .
- Providing e-services for investors via IDA Portal .
- Amending legislations of industrial land ownership .
- Enhancing the financial System management of the existing and new industrial zones, Development and utilization .

Restructuring Egyptian Industry System

Running Project & initiatives

- Launching the industrial investment Map
- Launching the national project for small & medium industrial Complexes .
- Launching the national project for setup know-how centers for technology transfer .
- Establishing the supreme Council for Training .
- Developing the investor e-services Portal .

Restructuring Egyptian Industry System

➢ Impacts

August 2013	grant licenses for the establishment of 1600 small & Medium factory
September 2013	Samsung factory opening ceremony, TV , 2500 Labor
September 2013	start implementing 22 industrial complex , Engineering & Electronic
June 2014	Completion of the infrastructure for 35 industrial zones , 4.7 EGP
August 2014	LG factory opening ceremony, TV , 3300 Labor

SAMSUNG

LG

Information and Communication Technology Infrastructure

Information and Communication Technology Infrastructure

- ICT is one of sectors driving economic growth in Egypt .

4.4 % GDP	Contribution of ICT sector in real GDP
268,000 JOBS	Out of which 45,000 jobs in offshoring Centers in Egypt
4.38 BILLION	EGP , investments by outsourcing & offshoring centers
4800 Company	Working in the field of ICT
8.5 Million	Subscribers in the fixed line
92 million	Subscribers in the mobile services
31 million	Internet users

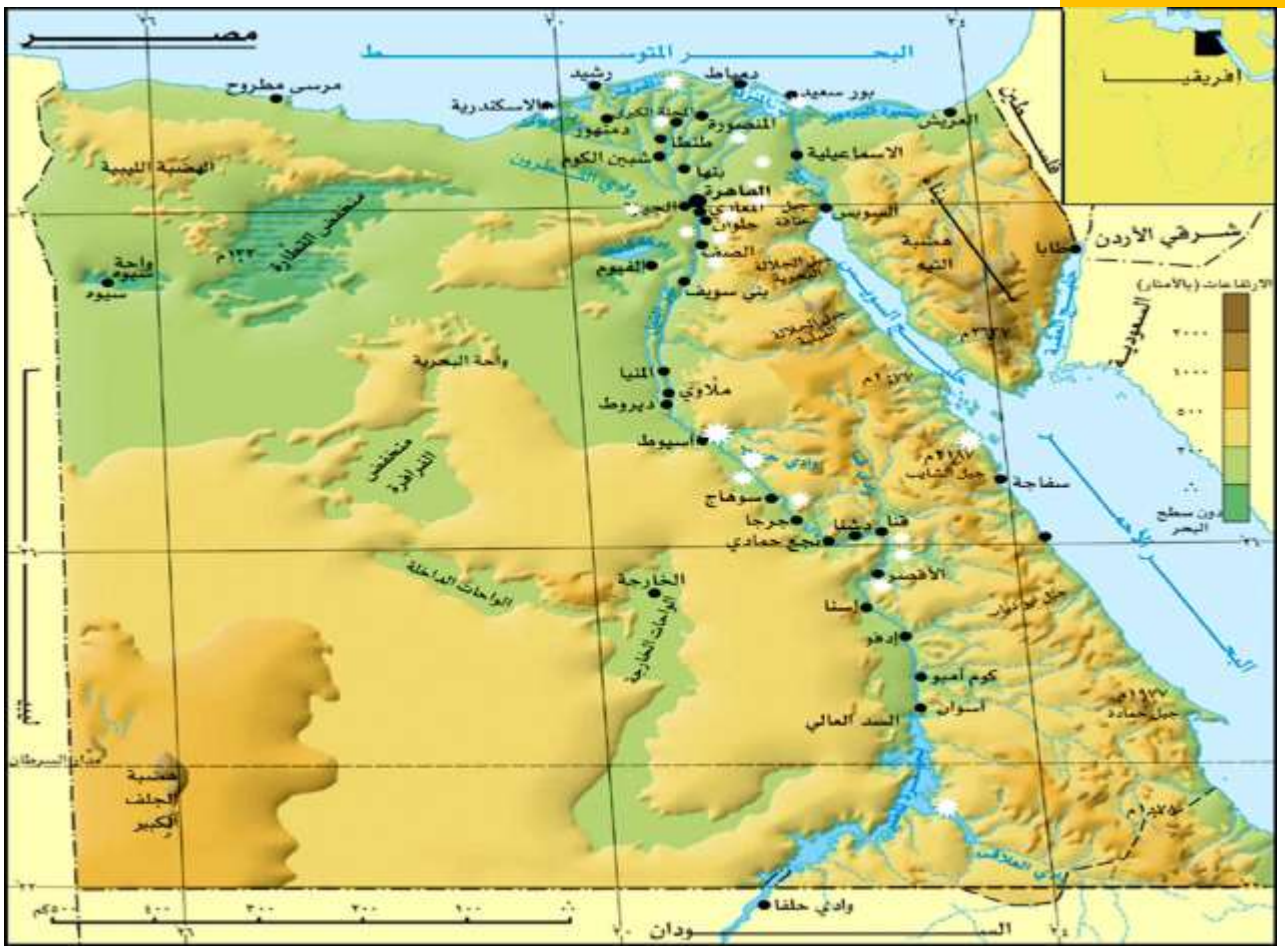
Investment Incentives in Egypt

Investment Incentives in Egypt

- Egypt , the Main Gateway to Trade in Africa .
- Rapidly Growing Local market .
- Competitive Production Coast .
- Competitive Labor Coast .
- Exemption from customs duties .
- 10% of export rebate . >>>>>>
- The Supportive Infrastructure .
- Regional Trade Agreements , COMESA, AFTA, Euro Med, Aghadeer .
- Development 35 new industrial zones .

Investment Incentives in Egypt

- **New Industrial ZONES**



Total NO, OF Zones
35

Total Area
21000 Acre

Budget (2013/2014)
4.7 billion EGP

Egypt Industrial Map

Geographic Sectorial Distribution of Egyptian Mining Industry

Egyptian Industrial Map

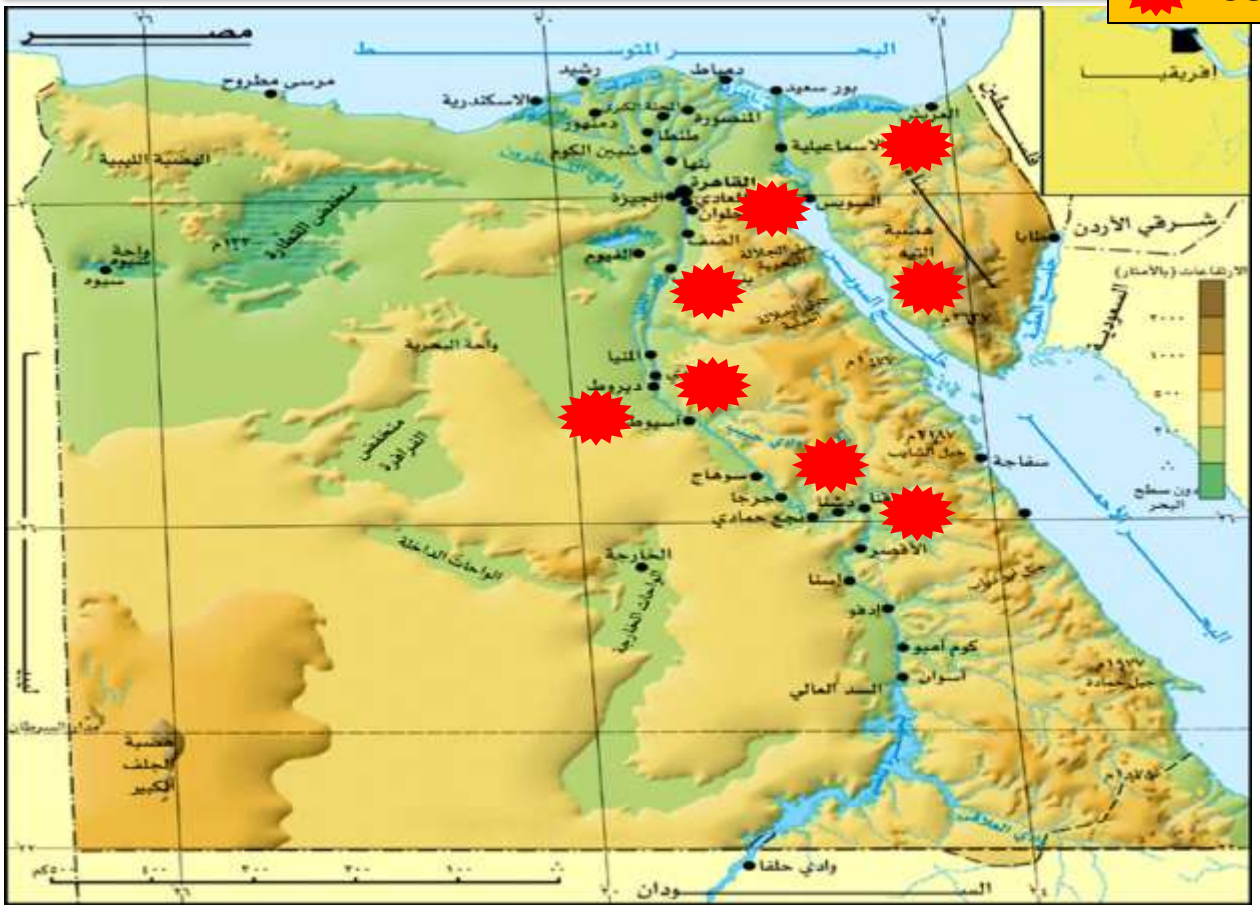
Future Plan 2014-2020

Appropriate elements of site selection for Mining Industries

- the availability of raw materials for the required quality .
- The presence of transportation network .
- appropriate site-specific terrain and climate for industry .
- the availability of energy needed .
- the availability of public services and utilities .
- The presence of nearby markets to market products
- Availability of Labor

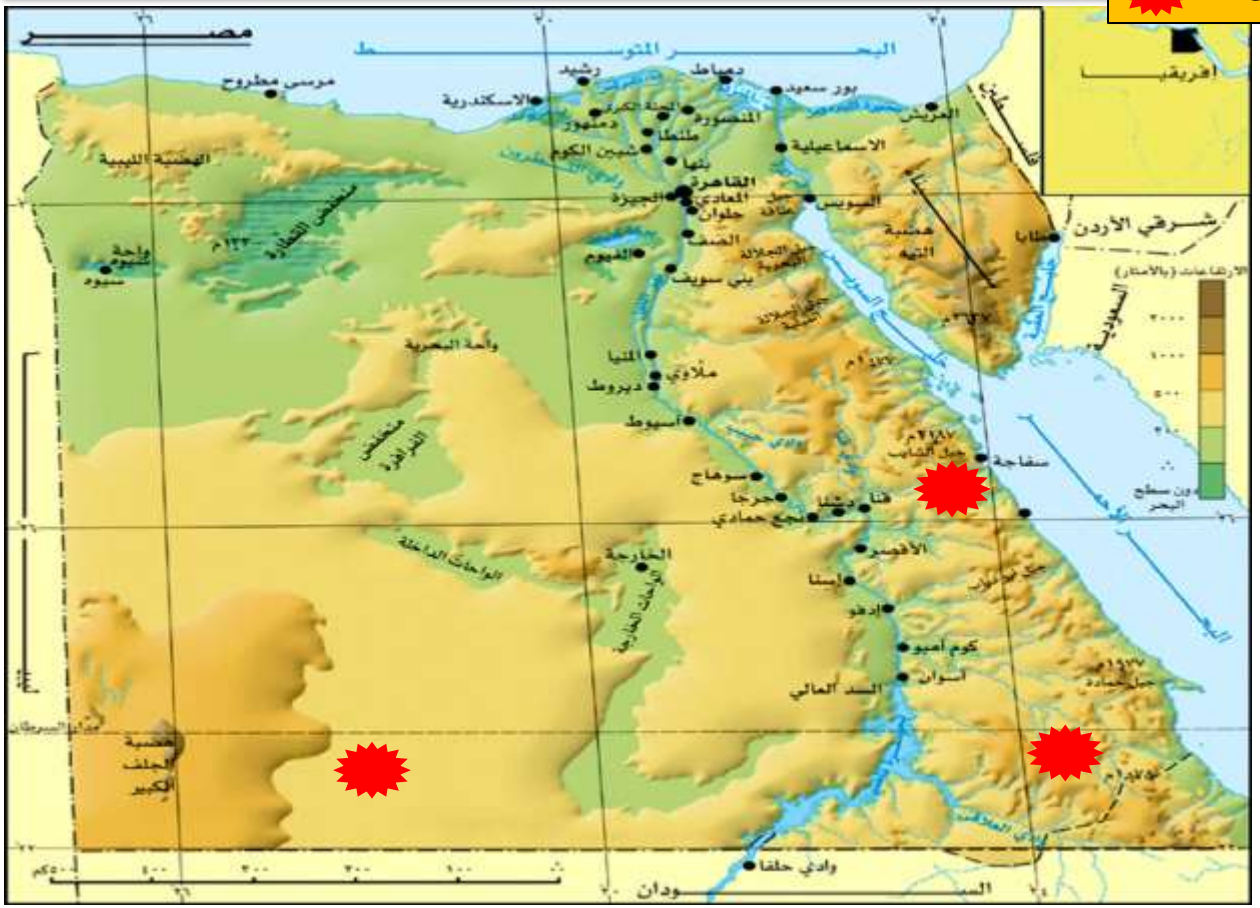
Egyptian Industrial Map

Cement Industry



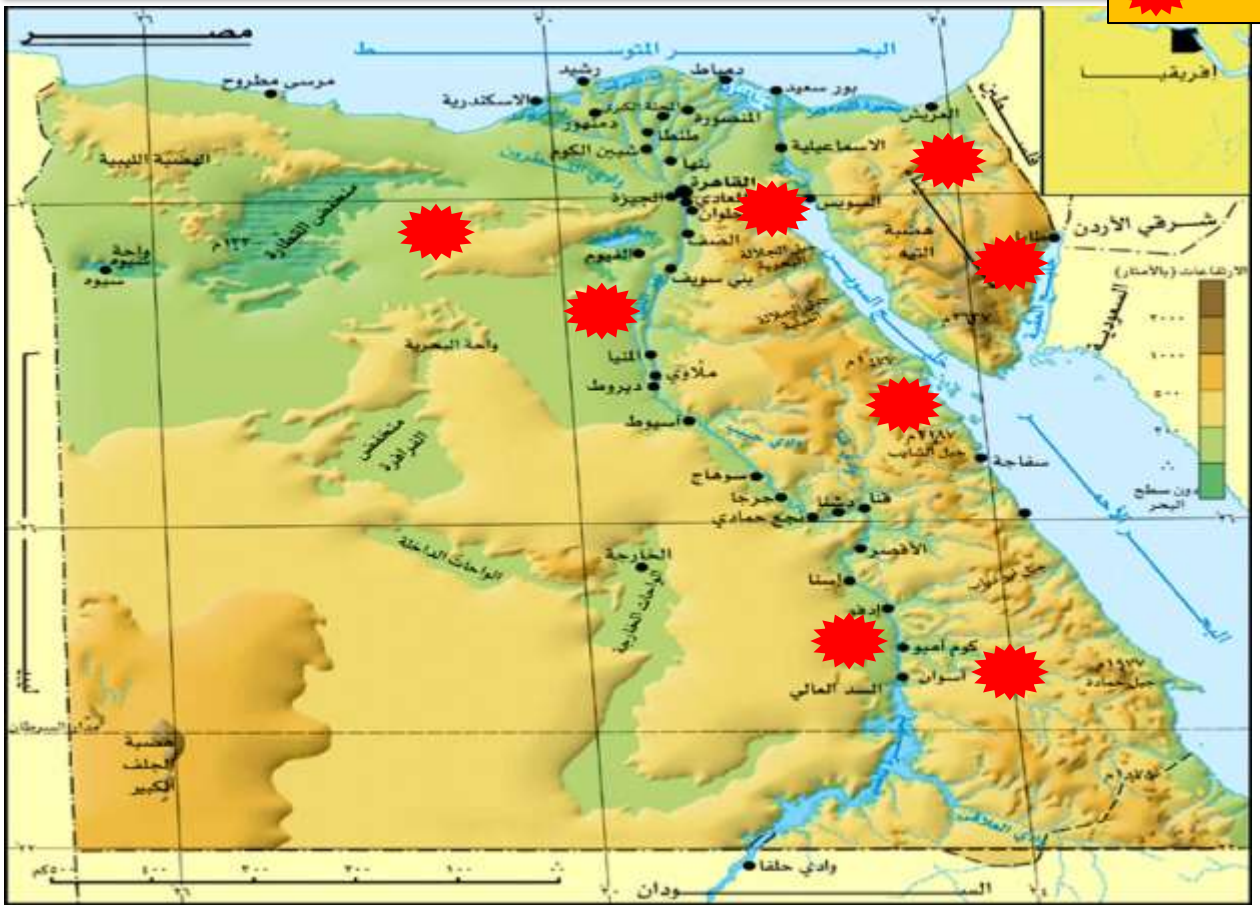
Egyptian Industrial Map

Iron & Steel Industry



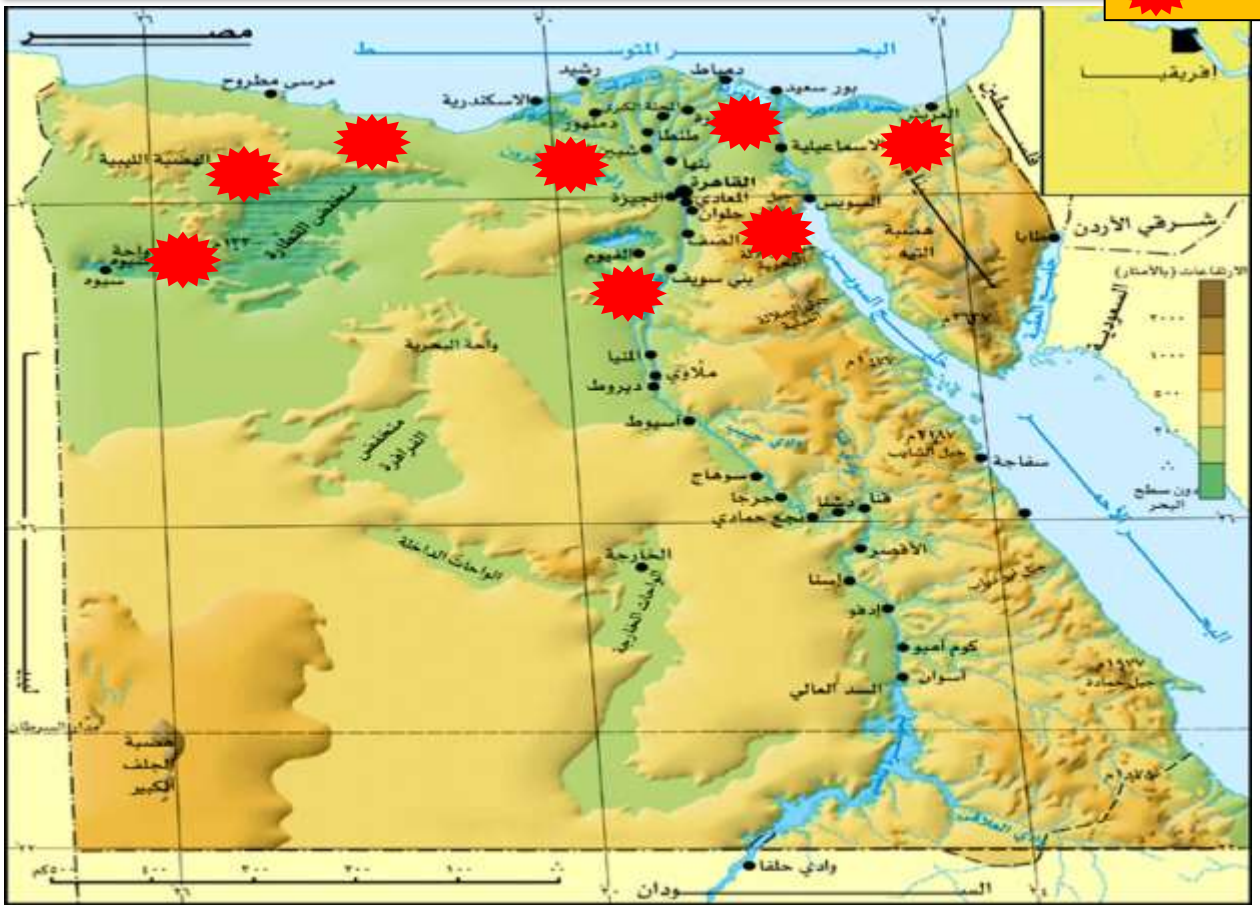
Egyptian Industrial Map

Marble & Granites



Egyptian Industrial Map

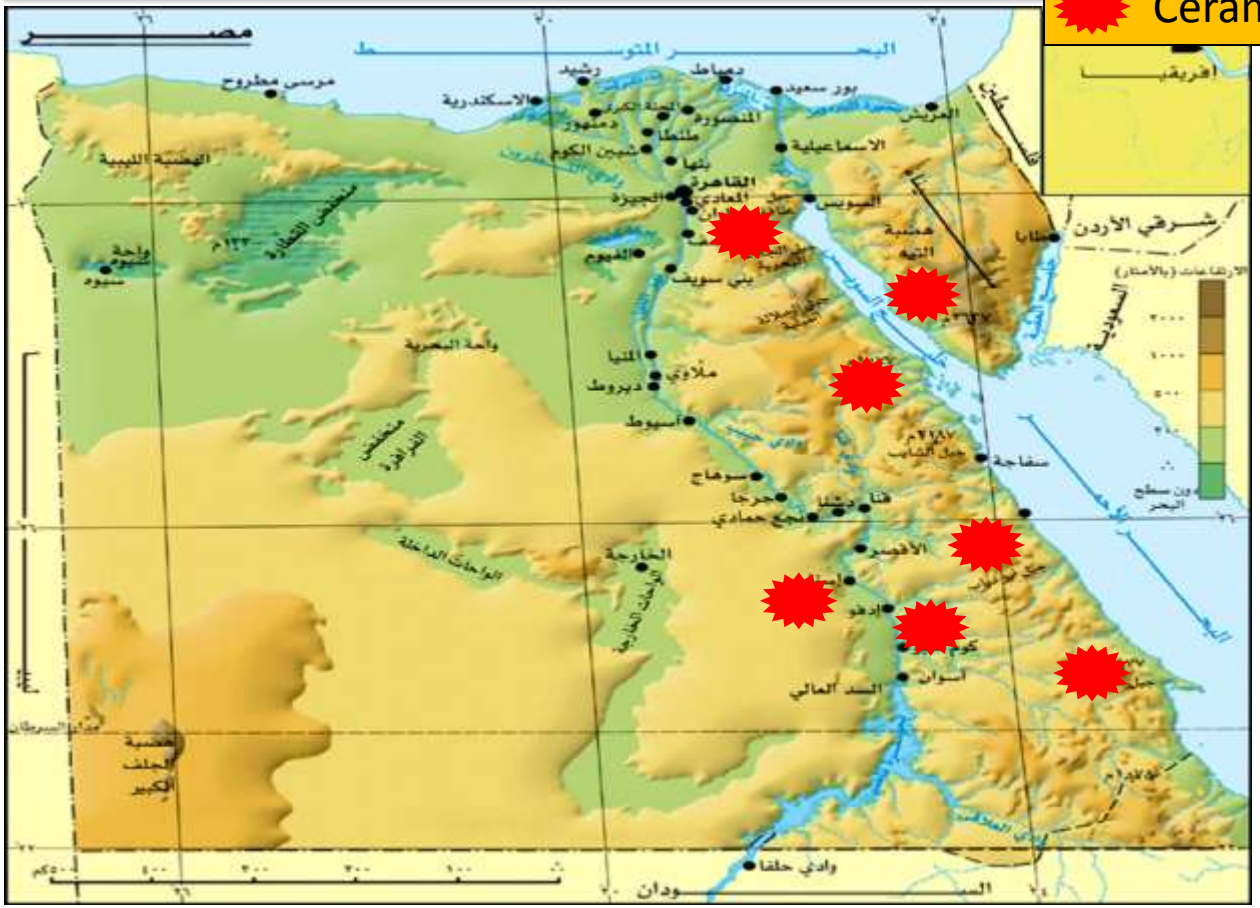
Salt Industry



- Salt refining & Packing
- Sodium Carbonate
- Sodium Hydroxide
- Clorine
- Sodium Metal
- Detregent

Egyptian Industrial Map

Ceramics & Refractories



Integration Road Map

Integration Road Map

- Co-production of Cars and Engineering Goods .
- Cooperation in Research in the Field of Nanotechnology .
- Implementation of joint projects in the field of Space .
- Technology Transfer .

Thanks