

**Report of  
The 5<sup>th</sup> Working Group on Animal Feed  
1 December 2014  
Istanbul – Turkey**

The Government of the Republic of Turkey hosted the 5<sup>th</sup> Working Group on Animal Feed on 1 December 2014 in Istanbul. The Republic of Indonesia, Malaysia, the Federal Republic of Nigeria, the Islamic Republic of Pakistan and the Republic of Turkey attended the meeting. The list of participants is given in **Annex I**.

**1. Opening**

The representative of the Host Country delivered a welcome address to the participants and hoped that the meeting would have fruitful discussions and deliberations. The participants introduced themselves.

**2. Election of the Chairman and Appointment of the Rapporteurs**

Dr Gokalp Aydın, Head of Feed Department at General Directorate of Food and Control, at the Ministry of Food, Agriculture and Livestock of Turkey was elected as the Chairman of the Meeting. The elected rapporteurs were from Turkey (Mr. Emre Özeler and Mr. Metehan Harmancı) and Indonesia (Ms. Ida Ayu Ratih).

**3. Adoption of Agenda**

The agenda was accepted as proposed and it is given in **Annex II**.

**4. Presentation of Country Reports**

Country report of Indonesia was presented by Dr. Mursyid Ma'sum  
Country report of Malaysia was presented by Dr. Alifah Ismail  
Country report of Turkey was presented by Dr. Gokalp Aydın  
Country report of Nigeria was presented by Dr. Ademola Raji and Mr. John T.Taiwo.  
Report of Turkish Compound Feed Sector was presented by Ulku Karakus  
Report of Turkish Feed Additive Sector was presented by Emre Yardibi

**5. Review on the Work Programme and Development based on the 4<sup>th</sup> Meeting of the Working Group on Animal Feed (WGAF)**

After deliberations in the Meeting, the delegates agreed on the following:

Progress on TORs on Research collaboration:

- Technical working group on PKC led by Malaysia : Due to a technical error, it was postponed to 2015.
- Technical group on cassava led by Nigeria:

Two pilot projects are proposed as follows:

- 1) Cassava pellets as ruminant feed. Project protocol has been concluded and will be submitted to D-8;
  - 2) Processing of cassava feed to substitute fish meal and soybean. Proposal is ongoing. D-8 should intervene in funding. This Project will also be submitted to the D-8 Secretariat.
- The technical group on Rice bran : Iran did not attend the working group. This topic is postponed.

## **6. Discussion on the current development of the D-8 Animal Feed Information Center (AFIC)**

Indonesia presented a progress report. Only Indonesia, Malaysia and Turkey have uploaded data on the website. It was decided that all Member Countries and D-8 Secretariat are committed to the website and more data are uploaded. D-8 Secretariat was reminded that it has the primary responsibility for the website.

Iran did not participate in the meeting. However, on behalf of the delegation a note was submitted stating that it is not possible to upload new comments/projects.

Iran has also shared one Project on Animal Feed on the AFIC website but no comments have been received so far from other member countries.

It was decided that contact information of contact persons and all other delegates of the working group are uploaded to the AFIC website and officially notify the D-8 secretariat.

## **7. Discussions on Animal Feed Trade among D-8 Countries**

Indonesia – Trade of raw materials between D-8 countries instead of other countries – incentives regarding tax implementation (i.e. tax reduction) can encourage trade among member countries

Malaysia – Raw materials like maize can be traded among D-8 countries instead of overseas countries, thus this can reduce the costs by tax incentives via bilateral agreements.

Pakistan – Support is needed from others with regard to technology.

Nigeria – AFIC website; Upload more information. Nigeria has competitive advantage of producing feed materials. 84 million hectares of arable land is present. Only 40% of it is utilized. Other countries may produce their crops in this country. There are lots of incentives by the government. Feed trade development leads to halal meat trade. We are going to develop data and upload. If there is any need for information regarding quality and quantity of feed, it will be provided. Nigeria also suggested benefiting further from the experience of Turkey regarding agricultural machinery, equipment and technology.

Turkey – Raw material trade; more feasibility studies should be carried out about the price range, conditions, etc. This topic should be discussed further. More concrete data should be obtained on this topic. Not only price but also the quality of the products should be considered. Multilateral agreements are important to facilitate trade among member

countries. Feed additives and premixtures; Manufacturers should give priority to D-8 countries when buying these materials. Organization of a meeting other than the D-8 meeting was proposed which will involve the participation of business associations and private sector representatives of member countries where field visits could take place. Turkey stated that this business meeting could be arranged in Turkey in 2015. This proposal was accepted by other delegates. The date and content of this meeting will be arranged by the Turkish competent authority.

Nigeria proposed that the agribusiness meeting could be a part of the meeting in Malaysia. However Malaysian delegate clarified that the meeting will focus on PKC and will be more technical, therefore it is not really possible to organize the agribusiness meeting during that time.

## **8. Preparation of Feed Trade Information Booklet Among D-8 Countries**

Indonesia – It can be both hard copy and soft copy. The electronic version could be prepared first to utilize the AFIC website more.

Nigeria – It is a good idea to have an information booklet. It could be both hard copy and e-copy. There are many registered business people. We are in favour of publishing a booklet and an e-booklet to utilize the AFIC website. This could contain information of established Nigerian business people. This booklet should also be updated online.

Malaysia – The booklet should be prepared under a single roof and should be user friendly.

Turkey – The content of the booklet should be decided. Then there could be an exchange of opinions and the booklet could be published. Work on the format should be done by the D-8 secretariat facilitated by Turkey.

It was decided that an e-booklet containing contact information of feed businesses would be prepared and uploaded to the AFIC website. A contact point from each member country should be designated and communicated to D-8 Secretariat on this topic before May 2015. This booklet will be prepared after a decision has been made on the format.

## **9. Discussions on New Collaboration Areas**

- feed additives,
- feed machinery,
- feed materials

Turkey – Emphasis should be put on trade relations as imposed by the government and the D-8 Secretariat. Data regarding feed additives, feed machinery and feed materials should be made available to the member countries so that every country could observe the progress. Data should be updated within the shortest time possible. A common platform could be chosen to upload data (e-mail, spreadsheets, etc.) and to notify the members about it. Before business partners come together, governments should come together and share information. Future collaboration may be possible. If the nutrient composition (e. g.

protein) of some raw materials (e.g. palm kernel cake) are enhanced, the demand for these raw materials will increase.

Indonesia – A large extent of feed mills are producing poultry feeds. Feed additives are being imported from EU and the US. Cooperation can be ensured if Turkey and other member countries can identify manufacturers and distributors of feed additives. If the types of feed additives that are produced are known, it will be easier to determine the needs. The facilitating role of the Secretary General is important in this regard.

Nigeria – This is also related with the private sector. It is necessary to fast track the information. By the time the countries upload information, D-8 Secretariat should compile them and a booklet may be prepared for the benefit of the member countries. There is demand for the halal meat business and new collaborations are being sought. Technical support from other member countries is needed. Investment of foreign investors is being sought. Cooperation for the use of Turkish feed machinery in Nigeria could be ensured.

## **10. Any Other Business**

Turkey – The biggest shortcoming is related with communication. D-8 Secretariat may be pushed to ensure better communication by contacting government officials.

Nigeria – It is necessary to focus on the business meeting. If it is possible, a template could be formed regarding the business booklet.

## **11. Date & Venue of the next Meeting**

Turkey – It should be decided at the Ministerial level.

Indonesia – A date could be proposed. Pakistan could be the host country.

## **12. Adoption of the Report**

The Report of the 5<sup>th</sup> Working Group on Animal Feed was considered and adopted by the participants.

## **13. Closing**

The Chairman officially closed the meeting and wished the delegations a safe journey back to their respective countries.