

TURKISH COMPOUND FEED SECTOR OUTLOOK

M. Ülkü Karakuş
Türkiyem-Bir President

5th D-8 MINISTERIAL MEETING ON FOOD SECURITY

THE 5th WORKING GROUP ON ANIMAL FEED

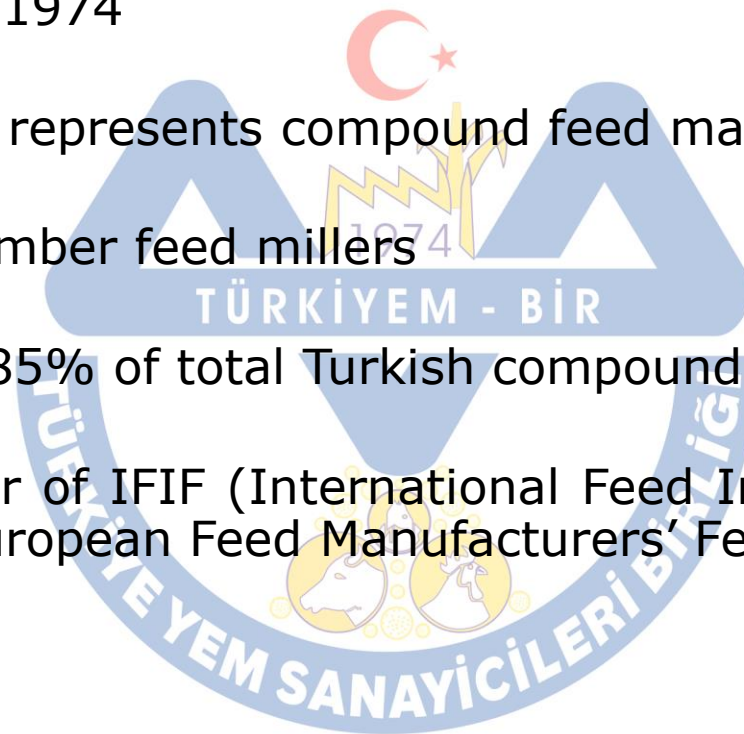
01 DECEMBER 2014- ISTANBUL, TURKEY



TÜRKİYEM-BİR

(TURKISH FEED MANUFACTURERS' ASSOCIATION)

- Established in 1974
- A unique NGO represents compound feed manufacturers
- It has 166 member feed millers
- It comprises 85% of total Turkish compound feed production
- It is a member of IFIF (International Feed Industries Federation) and FEFAC (European Feed Manufacturers' Federation)



TÜRKİYEM-BİR

(TURKISH FEED MANUFACTURERS' ASSOCIATION)

AIMS:

- To guide feed manufacturers according to their professional, social, technical and economical requirements
- To assist the improvement of production for the benefit of public welfare
- To assert enterprises' rights against private & legal entities
- To establish close solidarity between the members

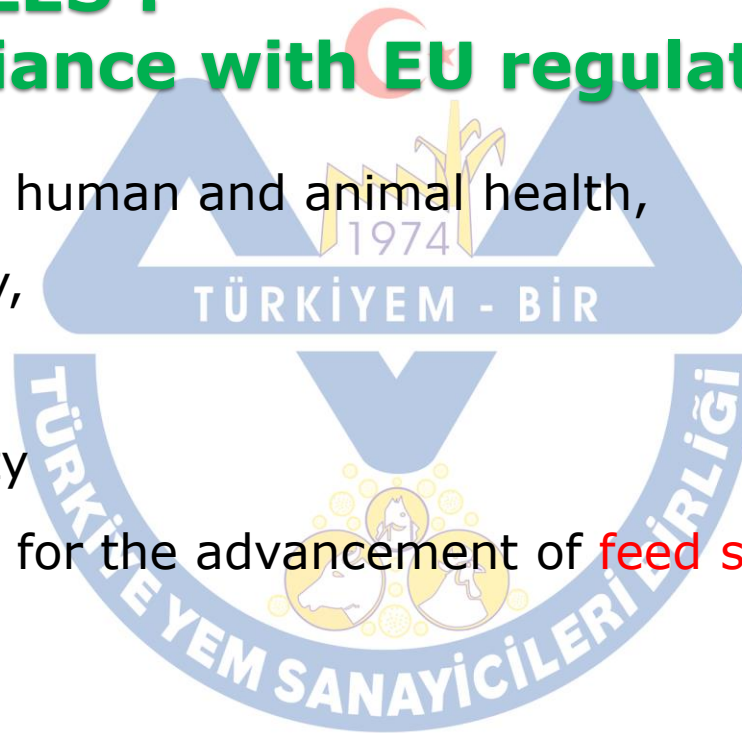


TÜRKİYEM-BİR

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ASSOCIATION)

PRINCIPLES : (In compliance with EU regulations)

- Protection of human and animal health,
 - Transparency,
 - Traceability,
 - Accountability
- are essential for the advancement of feed safety in Turkey.







5TH GLOBAL FEED & FOOD CONGRESS

“Equity & Prosperity for All”

18-22 April 2016 Antalya / TURKEY



YEM SEKTÖRÜ İÇİN İYİ ÜRETİM UYGULAMALARI VE YEM HİJYENİ KILAVUZU



GIDA ve KONTROL GENEL MÜDÜRLÜĞÜ
ANKARA - 2014

TÜRKİYE YEM SANAYİCİLERİ BİRLİĞİ



YEM MAGAZİNİ

AYLIK DERGİ HAZİRAN - 2007 SAYI 48
Çetin Emec Bulvarı 2. Cadde No: 38/7 Öveçler/ANKARA Tel: (0312) 472 83 20 (3 Hat)
web: www.turkiyeyemir.org.tr e-mail: dernek@turkiyeyemir.org.tr

Kaynaklarımız

YEM MİKROSKOPİSİ VE KALİTE KONTROL EL KİTABI

Üçüncü Basım, Çeviri: 2008



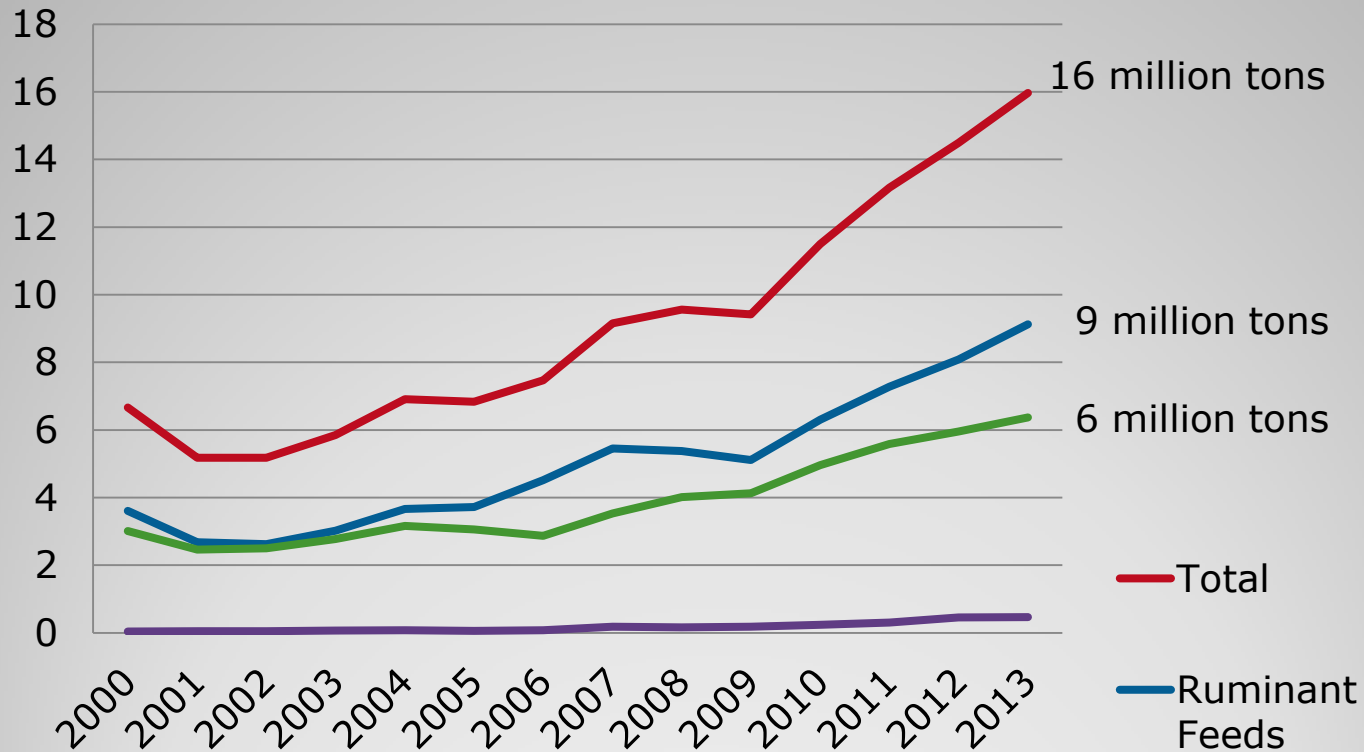
TÜRKİYE YEM SANAYİCİLERİ BİRLİĞİ,
AMERICAN SOYBEAN ASSOCIATION ve
UNITED SOYBEAN BOARD
işbirliği ile hazırlanmıştır.



GIDA AMAÇLI YETİŞTİRİLEN HAYVANLAR İÇİN KULLANILAN KARMA YEMLERİN ETİKETLENMESİ HAKKINDA UYGULAMA KILAVUZU

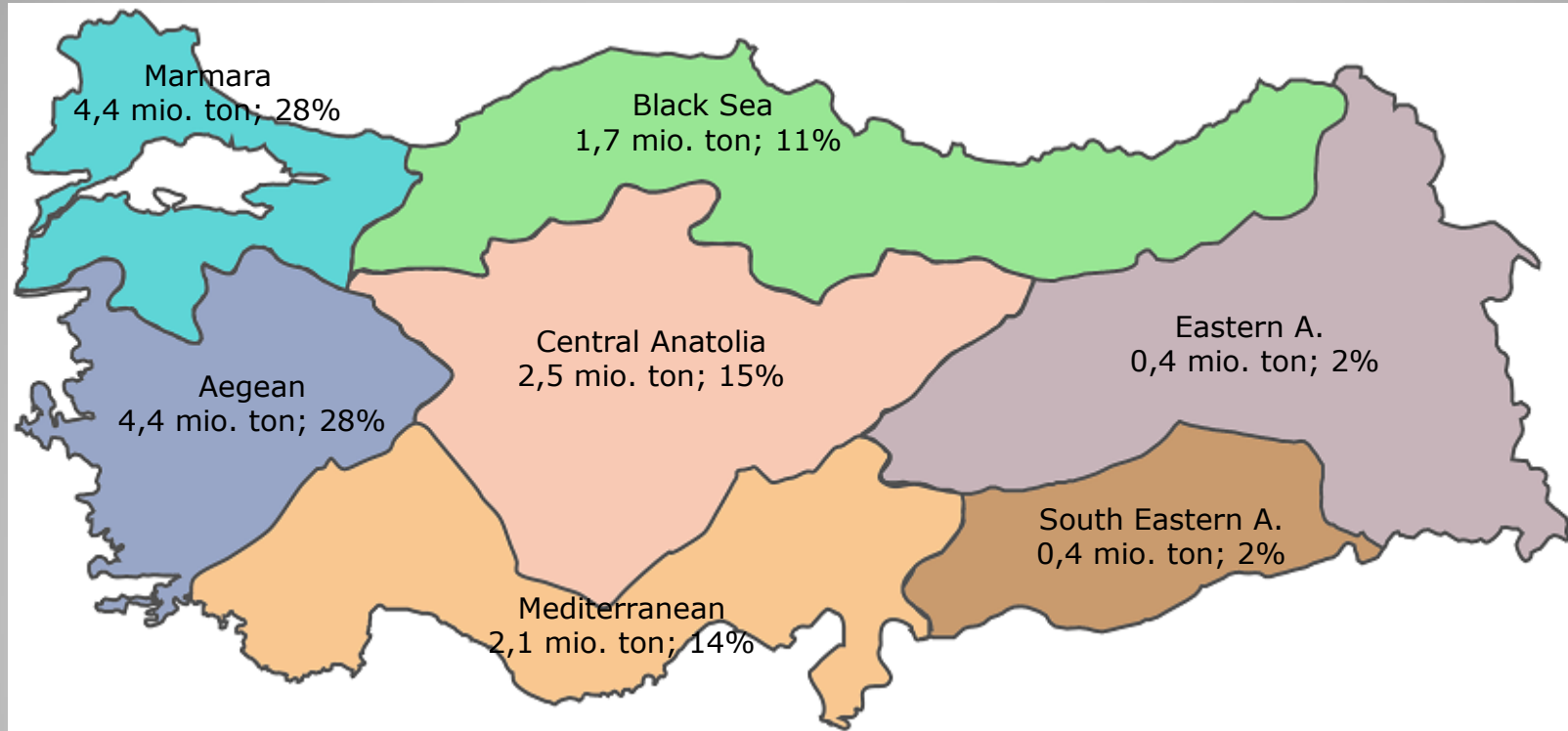
2012

TURKISH COMPOUND FEED PRODUCTION (million tons)

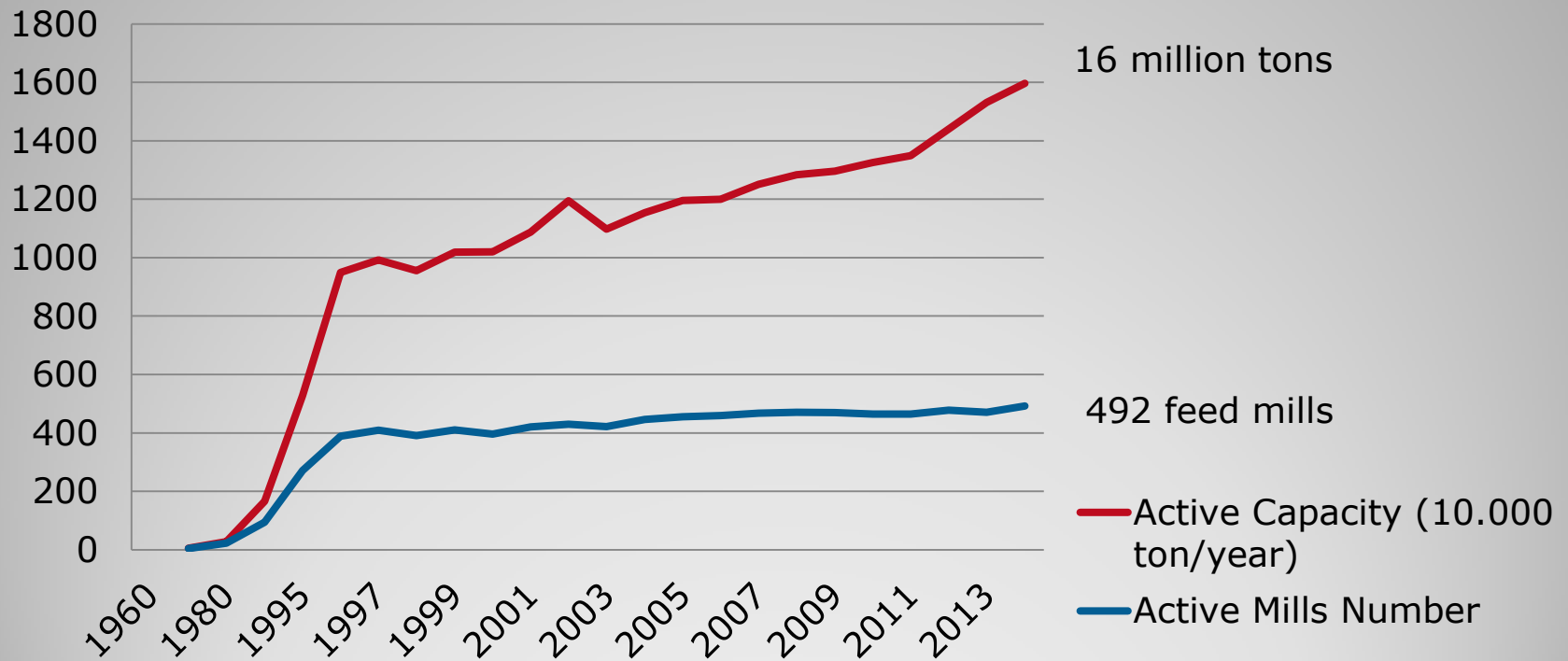


20 Mio tons compound feed production with home mixers

COMPOUND FEED PRODUCTION BY REGIONS



NUMBER OF FEED MILLS AND FEED PRODUCTION CAPACITY



20 mio tons compound feed production with home mixers

COMPOUND FEED PRODUCTION (2013)

Ranking	Country	Million Tons
1	China	189
2	USA	169
3	Brazil	67
4	Mexico	29
5	India	26
6	Russia	25
7	Japan	24
8	Germany	23
9	France	21
10	Spain	21
11	Canada	20
12	Korea	19
13	Turkish Rep.	16*
14	England	16
15	Thailand	16



20 mio tons compound feed production with home mixers

MAIN FEED MATERIALS IMPORT AND ITS VALUE



COMPOUND FEED EXPORT (1000 ton/year)

	2009	2010	2011	2012	2013
Compound feed	120	40	45	200	380

CONCLUSIONS

- Turkish feed industry has a great growth potential,
- Turkish feed industry is an open market for feed material trade,
- New investments for livestock production are increasing,
- All the legislations for feed has been harmonised with EU.



A photograph of a large herd of brown and white cows grazing in a lush green field. The cows are scattered across the frame, with some in the foreground and others in the background. The text "THANK YOU" is overlaid in the center of the image.

THANK YOU